



Commercial HVAC Rebate Application

Complete application and sign/date.

All information, including Utility Account #, is required to process rebate(s).

Office Use Only
Rebate:
Month/Year:
Tons:

CUSTOMER INFORMATION

Utility Account # (REQUIRED)	Date	Phone
Company Name	Contact Name	
Installation Address	Email (optional)	
City	State	Zip
Mailing Address (if different)		
City	State	Zip

BUSINESS & EQUIPMENT INFORMATION

Year Built	Square Footage (conditioned space only)	Central Air Conditioning	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Existing Equipment Condition	<input type="checkbox"/> Functioning <input type="checkbox"/> Non-Functioning			
Age	Type	Size (Btuh)	Brand	Model #

CONTRACTOR INFORMATION

Company Name	Contact Name	
Business Phone	Business Fax	
Address	Email (optional)	
City	State	Zip

City Building Permits

Energy efficiency projects may require city building permits. Prior to beginning work, contact the City of Shasta Lake Building and Planning Division at 530-275-7430.

Program Eligibility & Guidelines

- Rebate(s) apply to upgrades on existing buildings only. New construction does not qualify.
- Rebates are based on AHRI rated cooling capacity (1 Ton =12,000 Btuh).
- Installations required by Title 24 codes and standards are not eligible for rebate(s).
- Cubic Feet per Minute (CFM) represents the amount of airflow.
- Seasonal Energy Efficiency Rating (SEER), Energy Efficiency Ratio (EER), Heating Seasonal Performance Factor (HSPF), and Coefficient of Performance (COP) represent the efficiency ratings.
- For questions regarding City of Shasta Lake Municipal Utilities' specifications, call 1-855-516-2105.

REBATE REQUIREMENTS AND AMOUNTS

Type	Existing Condition	Final Condition	Rebate
Central Air Conditioner	Standard Efficiency Unit	<55,000 Btuh Minimum 14 SEER, 12 EER	\$425 per Ton
		55,000-64,000 Btuh Minimum 14 SEER, 12 EER	\$200 per Ton
		65,000-239,000 Btuh Minimum 11.5 EER	\$100 per Ton
		240,000-759,000 Btuh Minimum 10.5 EER	\$75 per Ton
		>760,000 Btuh Minimum 10.2 EER	\$50 per Ton

REBATES REQUIREMENTS AND AMOUNTS (continued)

Type	Existing Condition	Final Condition	Rebate
Heat Pump	Standard Efficiency Unit	<55,000 Btuh Minimum 14 SEER, 8.5 HSPF	\$225 per Ton
		55,000–64,000 Btuh Minimum 14 SEER, 8.5 HSPF	\$150 per Ton
		65,000–239,000 Btuh Minimum 12 EER, 3.4 COP	\$125 per Ton
		240,000 Btuh Minimum 10.8 EER, 3.2 COP	\$150 per Ton
Package Terminal Air Conditioner, Hotel / Motel	<7,000 Btuh, Maximum 9.41 EER 7,000–15,000 Btuh, Maximum 8.56 EER >15,000 Btuh, Maximum 7.71 EER	<7,000 Btuh, Minimum 11.29 EER 7,000–15,000 Btuh, Minimum 10.27 EER >15,000 Btu/h, Minimum 9.29 EER	\$200 per Ton
Package Terminal Heat Pump, Hotel / Motel	<7,000 Btuh, Maximum 9.31 EER 7,000–15,000 Btuh, Maximum 8.46 EER >15,000 Btuh, Maximum 7.61 EER	<7,000 Btuh, Minimum 11.17 EER 7,000–15,000 Btuh, Minimum 10.15 EER >15,000 Btuh - Minimum 9.13 EER	\$375 per Ton

Rebate(s) will not exceed 75% of installed cost.

NEW EQUIPMENT INFORMATION

TYPE	BRAND	MODEL #	SERIAL #	AHRI REFERENCE #
<input type="checkbox"/> Central Air Conditioner				
<input type="checkbox"/> Heat Pump				
<input type="checkbox"/> Package Terminal Air Conditioner, Hotel / Motel				
<input type="checkbox"/> Package Terminal Heat Pump, Hotel / Motel				

Upon signing this agreement, customer acknowledges the following:

City of Shasta Lake Municipal Utilities (SLU) reserves the right to inspect completed work and installed energy efficient upgrade(s). Rebate(s) will be paid only on work that meets SLU specifications. Customer certifies that they are familiar with, and agree to, the standards regarding this program. SLU disclaims any warranty, whether expressed or implied, for any materials or labor associated with installation, maintenance, repair, or any energy savings associated with use. SLU will not accept any liability resulting from participation in this program. This rebate offer may be changed or discontinued at any time by SLU.

I understand the above and certify that I am a customer of SLU, that the energy efficient upgrade(s) are installed and operating at the location indicated and that this address is within SLU service territory.

CUSTOMER SIGNATURE _____ **DATE** _____

Submit completed rebate application, copies of all invoices/receipts, and additional qualification information (if applicable) to:

Rebate@esgroupplc.com
City of Shasta Lake Municipal Utilities
Attn: Energy Efficiency Rebates
5605 NE Elam Young Parkway
Hillsboro, OR 97124

Rebate applications must be submitted within six (6) months of installation to qualify.

Allow 8–10 weeks for rebate processing.

Call 1-855-516-2105 to learn about additional energy efficiency programs.